FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

PROCESSED

FORM D

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden
hours per response. 16.00

OCT 17 2005 B

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY								
Prefix	Serial							
DATE R	ECEIVED							
1	1							

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	1341,404
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE BECEIVED
A. BASIC IDENTIFICATION DATA	137
1. Enter the information requested about the issuer	OCT 1 2005
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Worldwide Energy, Inc.	2000
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Inchuding Area Code)
15 South Excelsior Avenue, Butte, Montana 59701-1530	(406) 723-8110
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	I MAIN AND AND AND AND AND AND AND AND AND AN
Manufacturing	
Type of Business Organization Corporation Imited partnership, already formed business trust Imited partnership, to be formed	O5068072
Month Year Actual or Estimated Date of Incorporation or Organization: O 7 O 2 Actual Estim Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	nated:

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

· ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

27 37					В. П	NFORMATI	ON ABOU	T OFFERI	NG			7		
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No				
••	Answer also in Appendix, Column 2, if filing under ULOE.										اسط			
2. What is the minimum investment that will be accepted from any individual?									\$_30,000.00					
											Yes	No		
3.			ermit joint		-							X		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.										he offering. with a state				
	,	ast name fapital, Inc.	īrst, if indi	vidual)						_ ***				
			Address (N	umber and	l Street, Ci	ty, State, Z	ip Code)							
			chester Ce			,,	7							
		• • • • • • • • • • • • • • • • • • • •	oker or Dea	aler										
		pital, Inc.	Listed Has	Solicited	or Intende	to Solicit I	Durchasars							
Stat			" or check					,	••••••	•••••				
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	[ID]	
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO	
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK	OR	PA	
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR	
Ful	l Name (L	ast name f	first, if indi	ividual)						***	****			
Bus	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)		 	 -				
Naı	ne of Ass	ociated Br	oker or Dea	aler										
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers		.,, ,=			_		
	(Check '	'All States	" or check	individual	States)	***************************************		•••••		••••••		☐ Al	l States	
	AL	AK	ΑZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	[ID]	
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО	
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA	
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	Wl	WY	PR	
Ful	l Name (I	ast name	first, if indi	ividual)										
Bus	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)							
NIC	ma of Ass	opinted D-	oker or De	oler.										
Nai	me of Ass	ociatea Br	oker or De	aier										
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers														
(Check "All States" or check individual States)								☐ Al	l States					
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪD	
	IL MT	IN		KS	KY	LA	ME	MD	MA ND	MI OH	MN OK	MS OR	MO PA	
	LIVITI	NE	NV	NH	NJ	NM	NY	NC		OII	OIL		(1,1)	

I. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification Yes No provisions of such rule?

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Worldwide Energy, Inc.	Tulka	<u>SEPT</u> 29 , 2005
Name (Print or Type)	Title (Pant or Type)	
Paul Torgerson	President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	ż			AP	PENDIX			(Application)		
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No	
AL										
AK										
AZ										
AR								# ## (*********************************		
CA										
СО										
СТ										
DE										
DC										
FL										
GA										
HI										
ID										
IL										
IN										
IA										
KS										
KY										
LA										
ME						_				
MD										
MA										
MI										
MN										
MS										

	en e			APP.	ENDIX				
1	Intend to non-ac investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors					No
МО									
MT									
NE									
NV						-			
NH									
NJ									
NM									
NY									
NC									
ND									
ОН									
ок									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT					,				
VT									
VA									
WA									
wv						_			
WI			-						

APPENDIX										
i		2	3		4					
	to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR										